Rider, Elephant, Path: The Psychology of Workplace Change

Management Essentials



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Introduction

70% of workplace change efforts fall flat because they fail to address people's natural resistance to change. This program will help you make your next change effort a success by showing you how:

- Our intellects, emotions, and circumstances prompt us to resist change
- Real-world strategies for leveraging thoughts, feelings, and context to move change efforts forward

What Do All Change Initiatives Have in Common?

For anything to change, someone has to start acting differently.

Why Do People Behave The Way They Do?

It's a great question. And there are many competing answers. The model we find most useful is offered by Jonathan Haidt (2006) in his book *The Happiness Hypothesis*.

The Rider, the Elephant, and the Path

- According to Haidt, our intellect is the Rider, our emotions the Elephant, and our circumstances the Path on which we find ourselves.
- All successful efforts rely on the Rider to provide planning and direction and the Elephant to provide the energy. They also succeed when the Path is cleared of obstacles (i.e., outdated policies or processes) to the Rider and Elephant.



Direct the Rider

Rider Strengths

Rider Weaknesses

Foresight

Analysis paralysis

Analysis

Focus on problems rather than opportunities

Self-control

- Bias towards self-generated solutions
- Lack of stamina

Strategy for Leveraging Strengths and Managing Weaknesses

To leverage the Rider's strengths, direct him: show him exactly where to go and what to do.

Tactics for Directing the Rider

- Follow the "bright spots"
- Script the critical moves
- Point to the destination

Motivate the Elephant

Elephant Strengths

Elephant Weaknesses

- Emotional strength
- Hunger for instant gratification

Stamina

• Preference for conserving energy (i.e., "laziness")

Hatred of failure

Easily "spooked"

Strategy for Leveraging Strengths and Managing Weaknesses

Motivate the Elephant. The simplest way to do that is to engage people's emotions.

Tactics for Motivating the Elephant

- · Find the feeling
- Shrink the change

• Grow your people

Shape the Path

Path Strengths

- Circumstances powerfully shape behavior
- Simplest, most direct to change behavior

Path Weaknesses

- Underutilized because of "Fundamental Attribution Error"
- Too much change too soon and the both Rider and Elephant will rebel

Strategy for Leveraging Strengths and Managing Weaknesses

The Rider lacks the stamina to blaze new trails. The Elephant prefers to conserve its energy by sticking to the tried and true. Consequently, if you alter the Path the Elephant may trumpet with annoyance for a while, but it will follow the new pathway and the Rider will be dragged along on the journey.

Tactics for Shaping the Path

- Tweak the environment
- Build habits
- "Rally the herd"

Case Study: Can You Get People to File Their Expense Reports on Time?

The Situation

Barbara, the controller of a consulting firm, is fuming again about expense reports. Why do people always turn them in late? The monthly due date was yesterday and she's still missing 38% of the reports. That puts pressure on her team – especially on Maria, the "expense czar" – because they're expected to close the company's books on time and the expense reports are a necessary input to the close.

Frustrated, Barbara starts composing a reminder e-mail, full of underlined words and exclamation points. (The "nag" e-mail has become a monthly tradition.) Why does she have to "shout" before people do what they're supposed to?

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What's the Change That Needs to Occur and What's Holding it Back?
How Can We Move the Process Forward? • Direct the Rider?
Motivate the Elephant?
• Shape the Path?
Additional Resources
• The happiness hypothesis: Finding modern truth in ancient wisdom by Haidt
Switch: How to change things when change is hard by Heath & Heath
 The heart of change: Real-life stories of people who change their organizations by Kotter

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